| Scrip code  | 503837                         |
|---|--------------------------------|
| Name of the company   | SHREE RAJASTHAN SYNTEX LIMITED |
| Whether company is SME  | No                             |
| Class of Security   | Equity Shares                  |
| Type of report  | Quarterly                      |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                   | 31-12-2017                     |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing<br>Date | N. A.                          |
| Shareholding pattern filed under  | Regulation 31 (1) (b)          |

| Sr.<br>No. | Particular   | Yes/No |
|------------|--|--------|
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2          | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3          | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | Yes    |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |
| 7          | Whether company has equity shares with differential voting rights?                     | No     |

FOR: SHREE RAJASTHAN SYNTEX LIMITED . Down

(RAVINA SONI) COMPANY SECRETARY CUM COMPLIANCE OFFICER

|           |                                      |                           |                               |                                 |  |                                   | 7.4 16.4  | Nur  | nher of       | Voting Right | •                             | 1   |                                |  |   |  |   | Number of  |  |                     |
|-----------|--------------------------------------|---------------------------|-------------------------------|---------------------------------|--|-----------------------------------|---|--|---------------|--------------|-------------------------------|---|--------------------------------|--|---|--|---|--|--|---------------------|
| Catego    | Category of                          | Nos. Of                   | Df No. of fully               | No. Of<br>Partly<br>paid-up     | No. Of<br>shares                             | Total nos.<br>shares              | Shareholdi<br>ng as a %<br>of total no.<br>of shares<br>(calculated | held in each class of<br>securities<br>(IX)<br>No of Voting (XIV) Rights |               |              | T                             | Underlyin<br>g Share:                                   | No. of<br>Shares<br>Underlying | es Outstandin  | of convertible  | Number of Locked<br>in shares<br>(XII) |   | Shares pledged<br>or otherwise<br>encumbered<br>(XIII)                 |  | Number of<br>equity |
| ry<br>(I) | shareholder<br>(II)                  | sharehold<br>ers<br>(III) | equity<br>shares held<br>(IV) | equity<br>shares<br>held<br>(V) | underlying<br>Depository<br>Receipts<br>(VI) | heid<br>(VII) =<br>(IV)+(V)+ (VI) | as per<br>SCRR,<br>1957)<br>(VIII)<br>As a % of<br>(A+B+C2)         | Class<br>eg:<br>X  | Class<br>eg:y | Total        | Total as<br>a % of<br>(A+B+C) | Outstandi<br>ng<br>convertibl<br>e<br>securities<br>(X) | Outstandi                      | g<br>convertible<br>securities<br>and No. Of<br>Warrants<br>(Xi) (a) | securities ( as a<br>percentage of<br>diluted share<br>capital)<br>(XI)= (VII)+(X)<br>As a % of<br>(A+B+C2) | No.<br>(a)                             | As a %<br>of total<br>Shares<br>held<br>(b) | a % As a % of<br>total<br>res (a) As a % of<br>total<br>Shares<br>held | shares held<br>in<br>dematerial<br>zed form<br>(XIV) |                     |
|           | Promoter &<br>Promoter<br>Group      | 13                        | 6495211                       | 0                               | 0  | 6495211                           | 47.4  | 6495211  |               | 6495211      | 47.4                          | 0   | 0                              | 0  | 47.4  | 2923520                                | 45.01                                       | 0  | 0  | · 6495211           |
| (B)       | Public                               | 11058                     | 7207090                       | 0                               | 0  | 7207090                           | 52.6  | 7207090  |               | 7207090      | 52.6                          | 0   | 0                              | 0  | 52.6  | 0                                      | 0   | 0  | 0  | 5828142             |
|           | Non<br>Promoter-<br>Non Public       | 0                         | 0                             | 0                               | 0  | 0                                 | 0   | 0  | 0             | 0            | 0                             | 0   | 0                              | 0  | 0   | 0                                      | 0   | 0  | 0  | 0                   |
|           | Shares<br>underlying<br>DRs          | 0                         | 0                             | 0                               | 0  | 0                                 | 0   | 0  | 0             | 0            | 0                             | 0   | 0                              | 0  | 0   | 0                                      | 0   | 0  | 0  | 0                   |
|           | Shares held by<br>Employee<br>Trusts | 0                         | 0                             | 0                               | 0  | 0                                 | 0   | 0  | 0             | 0            | 0                             | 0   | 0                              | 0  | 0   | 0                                      | 0   | 0  | 0  | 0                   |
|           | Total                                | 11071                     | 13702301                      | 0                               | 0  | 13702301                          | 100   | 13702301   |               | 13702301     | 100                           | 0   | 0                              | 0  | 100   | 2923520                                | 21.34                                       | 0  | 0  | 12323353            |

For: SHREE RAJASTHAN SYNTEX LIMITED

(RAVINA SONI) (RAVINA SONI) COMPANY SECRETARY CUM COMPLIANCE OFFICER

2

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|     | Category & Name<br>of the<br>Shareholders<br>(1)                                |                                      | equity shares<br>held | Total nos.<br>shares<br>held | Shareholdin<br>g as a % of<br>total no. of<br>shares<br>(calculated<br>as per<br>SCRR, 1957)<br>(VIII)<br>As a % of<br>(A+B+C2)  | Number of Voti<br>class<br>No of Votin | of securities<br>(IX) | d in each                                       | Shareholding ,<br>as a % assuming<br>full conversion   | Number o<br>sha<br>(X |   |  |
|-----|---|--------------------------------------|-----------------------|------------------------------|--|--|-----------------------|---|--|-----------------------|---|--|
|     |   | Nos. Of<br>shareholde<br>rs<br>(III) |                       |                              |  | Rights                                 |                       |   | of convertible   |                       | Number of equity shares                     |  |
| Sr. |   |                                      |                       |                              |  | Class<br>eg:<br>X                      | Total                 | Total as<br>a % of<br>Total<br>Voting<br>rights | securities ( as a<br>percentage of<br>diluted share<br>capital)<br>(XI)= (VII)+(X)<br>As a % of<br>(A+B+C2)      | No.<br>(a)            | As a % of<br>total<br>Shares<br>held<br>(b) | held in<br>dematerialized<br>form<br>(XIV) |
| Α   | Table II - Statement showing shareholding pattern of the                        | he Promoter                          | and Promoter          | Group                        |  |  |                       |   | And the second |                       |   |  |
| (1) | Indian  |                                      |                       |                              |  | -                                      |                       |   |  |                       |   |  |
| (a) | Individuals/Hindu undivided Family  | 9                                    | 2399627               | 2399627                      | 17.51  | 2399627.00                             | 2399627               | 17.51   | 17.51  | 2178649               | 90.79                                       | 2399627                                    |
| (b) | Central Government/ State Government(s)   |                                      |                       |                              |  |  |                       |   | 1  |                       |   |  |
| (c) | Financial Institutions/ Banks   |                                      |                       |                              |  | -                                      |                       |   |  |                       |   |  |
| (d) | Any Other (specify)   | 4                                    |                       | 4095584                      | 29.89  | 4095584.00                             | 4095584               | 29.89   |  | 744871                |   |  |
| 1   | Sub-Total (A)(1)  | 13                                   | 6495211               | 6495211                      | 47.40  | 6495211.00                             | 6495211               | 47.40   | 47.40  | 2923520               | 45.01                                       | 6495211                                    |
| (2) | Foreign   |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (a) | Individuals (NonResident Individuals/ Foreign Individuals)                      |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (b) | Government  |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (c) | Institutions  |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (d) | Foreign Portfolio Investor  |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (e) | Any Other (specify)   |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
|     | Sub-Total (A)(2)  |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
|     | Total Shareholding of Promoter and Promoter Group<br>(A)=(A)(1)+(A)(2)          | 13                                   | 6495211               | 6495211                      | 47.40  | 6495211.00                             | 6495211               | 47.40   | 47.40  | 2923520               | 45.01                                       | 6495211                                    |
|     | Details of Shares which remain unclaimed for Promoter &<br>Promoter Group       |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| в   | Table III - Statement showing shareholding pattern of the<br>Public shareholder |                                      | Note : Kindly 4       | how details o                | f shareholder  | s having more the                      | an one perce          | ntage of to                                     | tal no of shares. P  | ease refer s          | software ma                                 | nual.                                      |
| (1) | Institutions  |                                      |                       |                              | and the second s |  |                       |   |  |                       |   |  |
| (a) | Mutual Funds  | 7                                    | 4485                  | 4485                         | 0.03   | 4485                                   | 4485                  | 0.03  | 0.03   | 0                     | 0.00  | 2334                                       |
| (b) | Venture Capital Funds   |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (c) | Alternate Investment Funds  |                                      |                       |                              |  |  |                       |   |  |                       | :   |  |
| (d) | Foreign Venture Capital Investors   |                                      |                       |                              |  |  |                       | -   |  |                       |   |  |
| (e) | Foreign Portfolio Investors   |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (f) | Financial Institutions/ Banks   | 6                                    | 660                   | 660                          | 0.00   | 660                                    | 660                   | 0.00  | 0.00   | 0                     | 0.00  | 0  |
| (g) | Insurance Companies   |                                      |                       |                              |  |  |                       |   |  |                       |   |  |
| (h) | Provident Funds/ Pension Funds  |                                      |                       |                              |  | -                                      |                       |   |  |                       |   |  |
| (i) | Any Other (specify)   | 2                                    |                       |                              | 1  | 150                                    | 150                   | 0.00  |  | 0                     |   |  |
|     | Sub-Total (B)(1)  | 15                                   | 5295                  | 5295                         | 0.04   | 5295.00                                | 5295                  | 0.04  | 0.04   | 0                     | 0.00  | 2334                                       |

For: SHREE RAJASTHAN SYNTEX LIMITED

D JOW s (RAVINA SONI) COMPANY SECRETARY CUM COMPLIANCE OFFICER

3

| (2)     | Central Government/ State Government(s)/ President<br>of India  |             |                |            |        |             |           |        |        |         |       |          |
|---------|---|-------------|----------------|------------|--------|-------------|-----------|--------|--------|---------|-------|----------|
|         | Sub-Total (B)(2)  |             |                |            |        |             |           |        |        |         | 1.49  |          |
| (3)     | Non-institutions  |             |                |            |        |             |           |        |        |         |       |          |
|         | Individuals -<br>i.Individual shareholders holding nominal share capital up                             |             |                |            |        |             |           |        |        |         |       |          |
| (a(i))  | to Rs. 2 lakhs.   | 10736       | 3387209        | 3387209    | 24.72  | 3387209     | 3387209   | 24.72  | 24.72  | 0.00    | 0.00  | 2385353  |
| (a(ii)) | Individuals -<br>ii. Individual shareholders holding nominal share capital<br>in excess of Rs. 2 lakhs. | 36          | 2079680        | 2079680    | 15.18  | 2079680     | 2079680   | 15.18  | 15.18  | 0.00    | 0.00  | 2033680  |
| (b)     | NBFCs registered with RBI   |             |                |            |        |             |           |        |        |         |       |          |
| (c)     | Employee Trusts   |             |                |            |        |             |           |        |        |         |       |          |
| (d)     | Overseas Depositories (holding DRs) (balancing figure)  |             |                |            |        |             |           |        |        |         |       |          |
| (e)     | Any Other (specify)   | 271         | 1734906        | 1734906    | 12.66  | 1734906     | . 1734906 | 12.66  | 12.66  | 0       | 0.00  | 1406775  |
|         | Sub-Total (B)(3)  | 11043       | 7201795        | 7201795    | 52.56  | 7201795.00  | 7201795   | 52.56  | 52.56  | 0.00    | 0.00  | 5825808  |
|         | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  | 11058       | 7207090        | 7207090    | 52.60  | 7207090.00  | 7207090   | 52.60  | 52.60  | 0.00    | 0.00  | 5828142  |
| a de la | Details of the shareholders acting as persons in Concert<br>for Public                                  |             |                |            |        |             |           |        |        |         |       |          |
|         | Details of Shares which remain unclaimed for Public   |             |                |            |        |             |           | 1      |        |         |       |          |
| С       | Table IV - Statement showing shareholding pattern of the Nor  | n Promoter- | Non Public sh  | nareholder |        |             | 1         |        |        |         |       |          |
| (1)     | Custodian/DR Holder - Name of DR Holders (If Available)   |             |                |            |        |             |           |        |        |         |       |          |
| (2)     | Employee Benefit Trust (under SEBI (Share based<br>Employee Benefit) Regulations, 2014)                 |             |                |            |        |             |           |        |        |         |       |          |
|         | Total NonPromoter- Non Public Shareholding<br>(C)= (C)(1)+(C)(2)  |             |                |            |        |             |           |        |        |         |       |          |
|         | Total ( A+B+C2 )  | 11071       | 13702301       | 13702301   | 100.00 | 13702301.00 | 13702301  | 100.00 | 100.00 | 2923520 | 21.34 | 12323353 |
|         | Total (A+B+C )  | 11071       | 13702301       | 13702301   | 100.00 | 13702301.00 | 13702301  | 100.00 | 100.00 | 2923520 | 21.34 | 12323353 |
|         |   |             | Charles Partie |            |        | -           |           |        | 10.00  |         |       |          |

For: SHREE RAJASTHAN SYNTEX LIMITED

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4

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