



Himanshu S K Gupta & Associates Company Secretaries

ANNEXURE IV

Format of the confirmation to be submitted by the Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead:

The General Manager
Listing Operation,
BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment upto 1,43,10,000 (One Crore Forty-Three Lakhs Ten Thousand) Equity Shares of Face Value of Rs. 10/-each on preferential basis under Clause 24(a) of the Listing Agreement.

We, M/s. Himanshu SK Gupta & Associates, have verified the relevant records and documents of M/s. SHREE RAJASTHAN SYNTEX LTD with respect to the proposed preferential issue by the company as per SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the six months period preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the six month period preceding the relevant date.
- b) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 of SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from January 01st, 2024 (Relevant Date) till 31-07-2024. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID *	Qty	Lock-in details	
			From	To
V K TEXCHEM PRIVATE LIMITED	IN30045011234074	7,44,871	01/01/2024	31/07/2024
SHREE SHYAM DISTRIBUTORS AND MARKETING PRIVATE LIMITED	IN30045011234099	8,01,924	01/01/2024	31/07/2024
VIKAS LADIA	IN30018312572324	5,24,365	01/01/2024	31/07/2024
SRSL SECURITIES LTD.	1301760000436643	21,07,855	01/01/2024	31/07/2024

(*) client id/ folio no in case allottee hold the securities in physical form

- c) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159(2) of SEBI (ICDR) Regulations, 2018.

Place: Ahmedabad
Date: January 09, 2024

For, Himanshu SK Gupta & Associates
Company Secretaries

CS Himanshu Gupta
Proprietor
FCS No.: 12183 C.P. No.: 22596
Peer Review No. 1943/2022
UDIN: F012183E003165465