



**SHREE**

**RAJASTHAN SYNTEX LTD.**

*Regd. & H.O. : 27-A, First Floor, Meera Nagar,  
Housing Board Colony,  
Udaipur (Raj.)-313001;  
M.No. 9314879380*

Email: [cs@srsli.in](mailto:cs@srsli.in); Website: [www.srsli.in](http://www.srsli.in)

CIN: L24302RJ1979PLC001948

(Mills: Village- Udaipura, Simalwara Road, Dungarpur 314001)  
(Under Pre-Packaged Insolvency Resolution Process)

Date: 29<sup>th</sup> January, 2024

To,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
25<sup>th</sup> Floor, P. J. Tower,  
Dalal Street,  
Fort, Mumbai- 400 001.

Dear Sir/Madam,

**Sub: Valuation Report Under Reg. 166A of SEBI (ICDR) Reg. 2018 with regards to Application for "In-principle approval" for issue and allotment of upto 1,43,10,000 (One Crore Forty-Three Lakhs Ten Thousand) Equity Shares of Face Value of Rs. 10/- each to be issued on a preferential basis.**

**Ref: Scrip Code: 503837 (Shree Rajasthan Syntex Ltd)**

In Reference to the In-principle Application of the company for issue and allotment of upto 1,43,10,000 (One Crore Forty-Three Lakhs Ten Thousand) Equity Shares of Face Value of Rs. 10/- each to be issued on a preferential basis, Company hereby wishes to clarify that valuation report dated January 07, 2024 issued by CA Jainum Shah (IBBI Registration Number: IBBI/RV/07/2020/13500) of M/s. ValuGenius Advisors LLP, an independent registered valuer for Securities and Financial Assets and having Registration No. IBBI/RV-E/07/2023/197 is taken under regulation 165 and 166A of SEBI (ICDR) Reg. 2018 and the issue price has been derived accordingly.

Please take the same on your records.

Thanking You,

**FOR, SHREE RAJATHAN SYNTEX LTD**

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**VIKAS LADIA**  
**MANAGING DIRECTOR**  
**DIN: 00256289**